

	<u>Sep 30, 2024</u>	<u>Dec 31, 2023</u>
ASSETS		
Current assets		
Currency funds	9,257	7,325
Trading financial assets	2,003	2,306
Derivative financial assets	3	4
Accounts receivable	5,916	4,185
Receivables financing	35	38
Prepayments	133	104
Other receivables	117	87
Inventories	4,740	3,195
Other current assets	514	375
Total current assets	<u>22,718</u>	<u>17,619</u>
Non-current assets		
Long-term receivables	33	33
Long-term equity investments	826	695
Other equity investments	434	447
Investment properties	83	86
Fixed assets	21,431	18,744
Construction in progress	2,728	1,053
Right-of-use assets	515	563
Intangible assets	745	662
Goodwill	3,546	2,248
Long-term prepaid expenses	10	17
Deferred tax assets	493	364
Other non-current assets	57	48
Total non-current assets	<u>30,901</u>	<u>24,960</u>
Total assets	<u>53,619</u>	<u>42,579</u>
LIABILITIES AND EQUITY	<u>Sep 30, 2024</u>	<u>Dec 31, 2023</u>
Current liabilities		
Short-term borrowings	1,187	1,696
Notes payable	338	223
Accounts payable	8,143	4,782
Contract liabilities	316	185
Employee benefits payable	751	781
Taxes and surcharges payable	275	167
Other payables	385	354
Current portion of long-term liabilities	4,215	1,491
Other current liabilities	1	3
Total current liabilities	<u>15,611</u>	<u>9,682</u>
Non-current liabilities		
Long-term borrowings	7,331	5,777
Lease liabilities	504	530
Long-term payables	833	0
Long-term employee benefits payable	15	14
Deferred income	424	384
Deferred tax liabilities	393	0
Other non-current liabilities	28	41
Total non-current liabilities	<u>9,528</u>	<u>6,746</u>
Total liabilities	<u>25,139</u>	<u>16,428</u>
Equity		
Paid-in capital	1,789	1,789
Capital reserves	15,230	15,237
Accumulated other comprehensive income	410	543
Specialized reserves	1	0
Surplus reserves	257	257
Unappropriated profit	9,137	8,239
Total equity attributable to owners of the parent	<u>26,824</u>	<u>26,065</u>
Minority shareholders	1,656	86
Total equity	<u>28,480</u>	<u>26,151</u>
Total liabilities and equity	<u>53,619</u>	<u>42,579</u>

	Three months ended		Nine months ended	
	Sep 30, 2024	Sep 30, 2023	Sep 30, 2024	Sep 30, 2023
Revenue	9,491	8,257	24,978	20,430
Less: Cost of sales	8,331	7,071	21,748	17,596
Taxes and surcharges	21	36	56	82
Selling expenses	69	55	187	155
Administrative expenses	100	190	533	536
Research and development expenses	413	413	1,232	1,082
Finance expenses	119	26	108	77
Including: Interest expenses	105	84	297	215
Interest income	69	35	210	70
Add: Other income	39	103	125	176
Investment income / (loss)	0	(12)	(14)	(34)
Including: Income / (loss) from investments in associates and joint ventures	(14)	(12)	(43)	(34)
Gain / (loss) on changes in fair value of financial assets/liabilities	3	17	(2)	62
Credit impairment (loss is expressed by "-")	6	(2)	(1)	(3)
Asset impairment (loss is expressed by "-")	(13)	(26)	(51)	(26)
Gain / (loss) on disposal of assets	(2)	5	3	21
Operating profit / (loss)	471	551	1,174	1,098
Add: Non-operating income	0	0	1	3
Less: Non-operating expenses	1	1	3	5
Profit / (loss) before income taxes	470	550	1,172	1,096
Less: Income tax expenses	16	72	101	122
Net profit / (loss)	454	478	1,071	974
Classified by continuity of operations				
Profit / (loss) from continuing operations	454	478	1,071	974
Classified by ownership				
Net profit / (loss) attributable to owners of the parent	457	478	1,076	974
Net profit / (loss) attributable to minority shareholders	(3)	0	(5)	0
Add: Unappropriated profit at beginning of period	8,680	7,293	8,239	7,154
Less: Cash dividends declared	0	0	178	357
Unappropriated profit at end of period (attributable to owners of the parent)	9,137	7,771	9,137	7,771
Other comprehensive income, net of tax	(181)	(70)	(133)	280
Comprehensive income attributable to owners of the parent	(181)	(70)	(133)	280
Comprehensive income not be reclassified to profit or loss	0	(7)	(13)	10
Remeasurement gains or losses of a defined benefit plan	0	0	0	1
Change in the fair value of other equity investments	0	(7)	(13)	9
Comprehensive income to be reclassified to profit or loss	(181)	(63)	(120)	270
Exchange differences of foreign currency financial statements	(181)	(63)	(120)	270
Total comprehensive income	273	867	938	1,254
Including:				
Total comprehensive income attributable to owners of the parent	276	408	943	1,254
Total comprehensive income attributable to minority shareholders	(3)	0	(5)	0
Earnings per share				
Basic earnings per share	0.25	0.26	0.60	0.54
Diluted earnings per share	0.25	0.26	0.60	0.54

	Three months ended		Nine months ended	
	Sep 30, 2024	Sep 30, 2023	Sep 30, 2024	Sep 30, 2023
CASH FLOWS FROM OPERATING ACTIVITIES				
Cash receipts from the sale of goods and the rendering of services	9,011	7,574	25,601	20,737
Receipts of taxes and surcharges refunds	139	52	337	267
Other cash receipts relating to operating activities	92	126	375	289
Total cash inflows from operating activities	9,242	7,752	26,313	21,293
Cash payments for goods and services	6,742	5,840	17,996	14,293
Cash payments to and on behalf of employees	1,198	899	3,446	2,972
Payments of all types of taxes and surcharges	284	180	573	646
Other cash payments relating to operating activities	111	221	364	349
Total cash outflows from operating activities	8,335	7,140	22,379	18,260
Net cash flows from operating activities	907	612	3,934	3,033
CASH FLOWS FROM INVESTING ACTIVITIES				
Cash receipts from returns of investments	3,600	3,601	12,650	11,881
Cash receipts from investment income	15	15	30	68
Net cash receipts from disposal of fixed assets, intangible assets and other long-term assets	1	99	6	131
Total cash inflows from investing activities	3,616	3,715	12,686	12,080
Cash payments to acquire fixed assets, intangible assets and other long-term assets	1,219	845	3,089	2,434
Cash payments for investments	4,000	5,181	12,350	11,161
Net cash payments for acquisition of subsidiaries and other business units	1,520	0	1,520	0
Total cash outflows from investing activities	6,739	6,026	16,959	13,595
Net cash flows from investing activities	(3,123)	(2,311)	(4,273)	(1,515)
CASH FLOWS FROM FINANCING ACTIVITIES				
Cash proceeds from investments by others	0	32	776	262
Including: Cash receipts from capital contributions from minority shareholders of subsidiaries	0	0	765	86
Cash receipts from borrowings	2,050	4,823	5,057	6,487
Total cash inflows from financing activities	2,050	4,855	5,833	6,749
Cash repayments for debts	1,048	3,723	3,011	5,464
Cash payments for distribution of dividends or profit and interest expenses	83	78	435	545
Other cash payments relating to financing activities	21	22	74	69
Total cash outflows from financing activities	1,152	3,823	3,520	6,078
Net cash flows from financing activities	898	1,032	2,313	671
EFFECT OF EXCHANGE RATE CHANGES ON CASH AND CASH EQUIVALENTS	(46)	(7)	(42)	30
NET INCREASE IN CASH AND CASH EQUIVALENTS	(1,364)	(674)	1,932	2,219
Add: Cash and cash equivalents at beginning of period	10,621	5,346	7,325	2,453
CASH AND CASH EQUIVALENTS AT END OF PERIOD	9,257	4,672	9,257	4,672